

Annual Disclosure of Risk-o-meters with reference to SEBI circular No. SEBI/HO/IMD/DF3/CIR/P/2020/197 dated October 05, 2020 ('Circular'), and such other regulatory requirement in this regard, Product Labelling ('Risk-o-meter') for all schemes of Sundaram Mutual Fund basis the portfolio as on March 31, 2025 and number of times the risk level has changed during the FY 24-25 is as follows:

S. no.	Fund Name	Risk-O-Meter as on 31st March 2024	Risk-O-Meter as on 31st March 2025	Number of changes in Risk-O-Meter during the financial year 2024-25
1	Sundaram Long Term Tax Advantage Fund - Series II	Very High	Very High	
2	Sundaram Long Term Tax Advantage Fund - Series I	Very High	N.A	2
3	Sundaram Long Term Tax Advantage Fund - Series IV	Very High	Very High	
4	Sundaram Long Term Micro Cap Tax Advantage Fund - Series VI	Very High	Very High	
5	Sundaram Long Term Micro Cap Tax Advantage Fund - Series V	Very High	Very High	
6	Sundaram Long Term Micro Cap Tax Advantage Fund - Series III	Very High	Very High	
7	Sundaram Long Term Micro Cap Tax Advantage Fund - Series IV	Very High	Very High	
8	Sundaram Long Term Tax Advantage Fund - Series III	Very High	Very High	
9	Sundaram Global Brand Fund	Very High	Very High	
10	Sundaram Overnight Fund	Low	Low	2
11	Sundaram Banking & PSU Debt Fund	Moderate	Moderate	
12	Sundaram Money Market Fund	Low to Moderate	Low to Moderate	2
13	Sundaram Corporate Bond Fund	Moderate	Moderate	
14	Sundaram Medium Term Bond Fund	Moderate	Moderate	
15	Sundaram Debt Oriented Hybrid Fund	Moderately High	Moderately High	
16	Sundaram Large Cap Fund	Very High	Very High	
17	Sundaram Financial Services Opportunities Fund	Very High	Very High	
18	Sundaram Large and Mid Cap Fund	Very High	Very High	
19	Sundaram Diversified Equity	Very High	Very High	
20	Sundaram Consumption Fund	Very High	Very High	
21	Sundaram Services Fund	Very High	Very High	
22	Sundaram Mid Cap Fund	Very High	Very High	
23	Sundaram Infrastructure Advantage Fund	Very High	Very High	
24	Sundaram Small Cap Fund	Very High	Very High	
25	Sundaram Arbitrage Fund	Low	Low	
26	Sundaram Balanced Advantage Fund	High	High	4
27	Sundaram Aggressive Hybrid Fund	High	High	
28	Sundaram Equity Savings Fund	Moderately High	Moderate	3
29	Sundaram Nifty 100 Equal Weight Fund	Very High	Very High	
30	Sundaram Multi Cap Fund	Very High	Very High	
31	Sundaram Liquid Fund	Moderate	Low to Moderate	3
32	Sundaram Short Duration Fund	Moderate	Moderate	
33	Sundaram Ultra Short Duration Fund	Moderate	Moderate	6
34	Sundaram Low Duration Fund	Low to Moderate	Moderate	5
35	Sundaram Focused Fund	Very High	Very High	
36	Sundaram ELSS Tax Saver Fund	Very High	Very High	
37	Sundaram Dividend Yield Fund	Very High	Very High	
38	Sundaram Flexi Cap Fund	Very High	Very High	
39	Sundaram Multi Asset Allocation Fund	High	High	
40	Sundaram Business Cycle Fund	N.A	Very High	1
Mutual Fund investments are subject to market risks, read all scheme related documents carefully.				

N.A means the schemes was not live as on 31/03/2024 and 31/03/2025