

SEBI vide its Circular No.SEBI / HO / IMD / DF3 / CIR / P / 2020 / 197 dated November 05, 2020, has revised guidelines on the Product Labelling('Risk - o - meter') for Mutual Funds. Accordingly, Product Labelling('Risk - o - meter') for all schemes of Sundaram Mutual Fund basis the portfolio of schemes as on January 31, 2025 is as follows

| Sr.No | Scheme names | Risk Level | Risk-o-meter | Benchmark Name | Risk Level | Benchmark Risk-O-Meter |
|-------|-----------------------------|-----------------|---|-------------------------------------|-----------------|--|
| 1 | Sundaram Arbitrage Fund | Low | Mederate Flick Low to Moderate Flick Low Rick North High Rick Very High Rick RISKOMETER The risk of the scheme is Low | Nifty 50 Arbitrage Index | Low | Moderate Risk Moderate Risk Moderate Risk High Risk Moderate R |
| 2 | Sundaram Liquid Fund | Low to Moderate | Moderate Risk Low to Moderate Risk High Risk Low Risk RISKOMETER The risk of the scheme is Low to Moderate | NIFTY Liquid Index A-I | Low to Moderate | Moderate Flisk Low to Moderate Flisk Low Flisk Low Flisk Wery High Flisk Wery High Flisk The risk of the Benchmark is Low to Moderate |
| 3 | Sundaram Low Duration Fund | Low to Moderate | Moderate Flisk Low to Moderate Flisk Low Risk RISKOMETER The risk of the scheme is Low to Moderate | NIFTY Low Duration Debt Index A-I | Low to Moderate | Moderate Rick Moderate High Rick Low to Moderate Rick High Rick Low Rick Very High Rick The rick of the Benchmark is Low to Moderate |
| 4 | Sundaram Overnight Fund | Low to Moderate | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Low to Moderate | Nifty 1D Rate Index | Low | Moderate Flisk Moderately High Rick High Risk Low to Moderate Flisk Very High Risk RISKOMETER The risk of the Benchmark is Low |
| 5 | Sundaram Banking & PSU Fund | Moderate | Moderate Risk Low to Moderate Risk High Risk Low Risk RISKOMETER The risk of the scheme is Moderate | NIFTY Banking & PSU Debt Index A-II | Low to Moderate | Moderate Risk Moderate Pisk Low to Moderate Risk High Risk Very High Risk The risk of the Benchmark is Low to Moderate |

| Sr.No | Scheme names | Risk Level | Risk-o-meter | Benchmark Name | Risk Level | Benchmark Risk-O-Meter |
|-------|------------------------------------|-----------------|---|--|-----------------|---|
| 6 | Sundaram Corporate Bond Fund | Moderate | Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the scheme is Moderate | NIFTY Corporate Bond Index A-II | Moderate | Moderate Flisk Low to Moderate Flisk High Flisk Very High Flisk RISKOMETER The risk of the Benchmark is Moderate |
| 7 | Sundaram Equity Savings Fund | Moderate | Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the scheme is Moderate | Nifty Equity Savings TRI | Moderate | Moderate Flisk Low to Moderate Flisk High Flisk Very High Flisk RISKOMETER The risk of the Benchmark is Moderate |
| 8 | Sundaram Medium Duration Fund | Moderate | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Moderate | NIFTY Medium Duration Debt Index A-III | Moderate | Moderate Flisk Low to Moderate Flisk Wery High Rick Low Flisk RISKOMETER The risk of the Benchmark is Moderate |
| 9 | Sundaram Money Market Fund | Moderate | Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the scheme is Moderate | NIFTY Money Market Index A-I | Low to Moderate | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Low to Moderate |
| 10 | Sundaram Short Duration Fund | Moderate | Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the scheme is Moderate | NIFTY Short Duration Debt Index A-II | Low to Moderate | Moderate Risk Low Risk Ney High Risk Ney High Risk Ney High Risk RISKOMETER The risk of the Benchmark is Low to Moderate |
| 11 | Sundaram Ultra Short Duration Fund | Moderate | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Moderate | NIFTY Ultra Short Duration Debt Index A-I | Low to Moderate | Moderate Risk Moderate Risk Risk Low to Moderate Risk Very High Risk RISKOMETER The risk of the Benchmark is Low to Moderate |
| 12 | Sundaram Balanced Advantage Fund | Moderately High | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Moderately High | NIFTY 50 Hybrid Composite Debt 50:50 Index | High | Moderate Risk Migh Risk Very High Risk RISKOMETER The risk of the Benchmark is High |

| Sr.No | Scheme names | Risk Level | Risk-o-meter | Benchmark Name | Risk Level | Benchmark Risk-O-Meter |
|-------|--|-----------------|--|--|-----------------|---|
| 13 | Sundaram Conservative Hybrid Fund | Moderately High | Moderate Risk Low to Moderate Risk Low Risk High Risk Very High Risk The risk of the scheme is Moderately High | CRISIL Hybrid 85+15 - Conservative Index | Moderately High | Moderate Risk Moderate Risk Risk Moderate Risk Moderate Risk Moderate Risk Moderate Risk Ney High Risk RISKOMETER The risk of the Benchmark is Moderately High |
| 14 | Sundaram Aggressive Hybrid Fund | High | Moderate Risk Low to Moderate Risk Low Risk Moderate Risk High Risk Very High Risk Risk Office scheme is High | CRISIL Hybrid 35+65 - Aggressive Index | Very High | Moderate Flisk Low Tesk Moderate Flisk Moderate Flisk Moderate Flisk Moderate Flisk Migh Flisk Very High Flisk RISKOMETER The risk of the Benchmark is Very High |
| 15 | Sundaram Long Term Tax Advantage Fund Sr I - 10 Yrs | High | Moderate Risk Low to Moderate Risk Low Risk Moderate Risk High Risk Wery High Risk RISKOMETER The risk of the scheme is High | BSE 500 TRI | Very High | Moderate Firsk Low 10 Moderate Firsk Moderate Firsk High Risk Very High Risk RISKOMETER The risk of the Benchmark is Very High |
| 16 | Sundaram Multi Asset Allocation Fund | High | Moderate Rick Low to Moderate Rick High Rick High Rick Very High Rick RISKOMETER The rick of the scheme is High | NIFTY 500 TRI (65%) + NIFTY Short Duration Debt Index (10%) + Domestic Prices of Gold (25%)^ | High | Moderate Flisk Low To Moderate Flisk Low Flisk RISKOMETER The risk of the Benchmark is High |
| 17 | Sundaram Business Cycle Fund | Very High | Moderate Risk Low to Moderate Risk Low Risk Low Risk Very High Risk RISKOMETER The risk of the scheme is Very High | Nifty 500 TRI | Very High | Moderate Flisk Low 16 Moderate Flisk Moderate Flisk Moderate Flisk Moderate Flisk Moderate Flisk New 16 RISKOMETER The risk of the Benchmark is Very High |
| 18 | Sundaram Consumption Fund | Very High | Moderate Risk Low to Moderate Risk High Risk Very High Risk RISKOMETER The risk of the scheme is Very High | Nifty India Consumption TRI | Very High | Moderate Flisk Low To Moderate Flisk Moderate Flisk Moderate Flisk Moderate Flisk Very High Flisk RISKOMETER The risk of the Benchmark is Very High |
| 19 | Sundaram Diversified Equity Fund | Very High | Moderate Risk Low to Moderate Risk High Risk New High Risk New High Risk New High Risk The risk of the scheme is Very High | Nifty 500 TRI | Very High | Moderate Flisk Low Tesk Moderate Flisk Moderate Flisk Moderate Flisk Moderate Flisk Migh Flisk Very High Flisk RISKOMETER The risk of the Benchmark is Very High |

| Sr.No | Scheme names | Risk Level | Risk-o-meter | Benchmark Name | Risk Level | Benchmark Risk-O-Meter |
|-------|---|------------|--|------------------------------|------------|---|
| 20 | Sundaram Dividend Yield Fund | Very High | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High | Nifty 500 TRI | Very High | Moderate Risk Low Risk Wery High Risk Low Risk Wery High Risk Very High Risk |
| 21 | Sundaram ELSS Tax Saver Fund | Very High | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High | Nifty 500 TRI | Very High | Moderate Risk Low Risk Moderate Risk Moderate Risk Wery High Risk Very High Risk |
| 22 | Sundaram Financial Services Opportunities Fund | Very High | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High | Nifty Financial Services TRI | Very High | Moderate Risk Low Pisk Low Risk Moderate Risk Moderate Risk High Risk Very High Risk RISKOMETER The risk of the Benchmark is Very High |
| 23 | Sundaram Flexi Cap Fund | Very High | Moderate Flick Low to Moderate Flick Low High Flick Low Flick Low Flick RISKOMETER The risk of the scheme is Very High | Nifty 500 TRI | Very High | Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the Benchmark is Very High |
| 24 | Sundaram Focused Fund | Very High | Moderate Risk Low to Moderate Risk Low Risk Low Risk Risk Low Risk Risk Risk Risk Risk Risk Risk Risk | Nifty 500 TRI | Very High | Moderate Risk Low to Moderate Risk Low Risk Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High |
| 25 | Sundaram Global Brand Fund | Very High | Moderate Fisk Low to Moderate Fisk Moderate Fisk Migh Risk Very High Fisk RISKOMETER The risk of the scheme is Very High | MSCI ACWI TRI | Very High | Moderate Risk Low to Moderate Risk Low Risk Risk Very High Risk RISKOMETER The risk of the Benchmark is Very High |
| 26 | Sundaram Infrastructure Advantage Fund | Very High | Moderate Risk Low to Moderate Risk High Risk Very High Risk RISKOMETER The risk of the scheme is Very High | NIFTY Infrastructure TRI | Very High | Moderate Flisk Low to Moderate Flisk Low Flisk Low Flisk RISKOMETER The risk of the Benchmark is Very High |

| Sr.No | Scheme names | Risk Level | Risk-o-meter | Benchmark Name | Risk Level | Benchmark Risk-O-Meter |
|-------|--|------------|---|-----------------------------|------------|--|
| 27 | Sundaram Large Cap Fund | Very High | Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the scheme is Very High | NIFTY 100 TRI | Very High | Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the Benchmark is Very High |
| 28 | Sundaram Large and Mid Cap Fund | Very High | Moderate Risk Low to Moderate Risk Low Risk Risk Very High Risk RISKOMETER The risk of the scheme is Very High | Nifty Large Mid Cap 250 TRI | Very High | Moderate Risk Low to Moderate Risk Low Risk Very High Risk RISKOMETER The risk of the Benchmark is Very High |
| 29 | Sundaram Long Term Micro Cap Tax Advanatge Fund Sr VI - 10 Yrs | Very High | Moderate Risk Low to Moderate Risk Low Risk Low Risk RISKOMETER The risk of the scheme is Very High | Nifty Small Cap 100 | Very High | Moderate Risk Low To Moderate Risk Low Risk Low Risk RISKOMETER The risk of the Benchmark is Very High |
| 30 | Sundaram Long Term Micro Cap Tax Advantage Fund Sr III - 10 Yrs | Very High | Moderate Risk Low to Moderate Risk Moderate Risk High Risk Lew Risk RISKOMETER The risk of the scheme is Very High | Nifty Small Cap 100 | Very High | Moderate Pisk Low to Moderate Pisk Low Pisk Low Pisk RISKOMETER The risk of the Benchmark is Very High |
| 31 | Sundaram Long Term Micro Cap Tax Advantage Fund Sr IV - 10 Yrs | Very High | Moderate Risk Low to Moderate Risk Lew Risk RISKOMETER The risk of the scheme is Very High | Nifty Small Cap 100 | Very High | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High |
| 32 | Sundaram Long Term Micro Cap Tax Advantage Fund Sr V - 10 Yrs | Very High | Moderate Fisk Low to Moderate Fisk High Fisk Very High Fisk RISKOMETER The risk of the scheme is Very High | Nifty Small Cap 100 | Very High | Moderate Risk Low to Moderate Risk Wey High Risk Very High Risk RISKOMETER The risk of the Benchmark is Very High |
| 33 | Sundaram Long Term Tax Advanatge Fund Sr IV - 10 Yrs | Very High | Moderate Risk Low to Moderate Risk Lew Risk RISKOMETER The risk of the scheme is Very High | BSE 500 TRI | Very High | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High |

| Sr.No | Scheme names | Risk Level | Risk-o-meter | Benchmark Name | Risk Level | Benchmark Risk-O-Meter |
|-------|--|------------|--|---------------------------------|------------|--|
| 34 | Sundaram Long Term Tax Advantage Fund Sr II - 10 Yrs | Very High | Moderate Risk Low to Moderate Risk Low Risk Risk Very High Risk The risk of the scheme is Very High | BSE 500 TRI | Very High | Moderate Risk Low to Moderate Risk Moderate Risk Moderate Risk Migh Risk Very High Risk RISKOMETER The risk of the Benchmark is Very High |
| 35 | Sundaram Long Term Tax Advantage Fund Sr III - 10 Yrs | Very High | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High | BSE 500 TRI | Very High | Moderate Flick Low to Moderate Flick Moderate Flick Moderate Flick High Flick Very High Flick RISKOMETER The risk of the Benchmark is Very High |
| 36 | Sundaram Mid Cap Fund | Very High | Moderate Risk Low to Moderate Risk Low Risk Noderate Risk Ney High Risk Very High Risk The risk of the scheme is Very High | Nifty MidCap 150 TRI | Very High | Moderate Risk Low Tisk Low Risk RISKOMETER The risk of the Benchmark is Very High |
| 37 | Sundaram Multi Cap Fund | Very High | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the scheme is Very High | Nifty 500 Multicap 50:25:25 TRI | Very High | Moderate Risk Low to Moderate Risk Low Risk Moderate Risk Low Pissk RISKOMETER The risk of the Benchmark is Very High |
| 38 | Sundaram Nifty 100 Equal Weight Fund | Very High | Moderate Risk Low to Moderate Risk Moderate Risk High Risk Very High Risk RISKOMETER The risk of the scheme is Very High | Nifty 100 Equal Weighted TRI | Very High | Moderate Risk Low to Moderate Risk Low Risk RISKOMETER The risk of the Benchmark is Very High |
| 39 | Sundaram Services Fund | Very High | Moderate Risk Low to Moderate Risk Low Risk Risk Noderate Risk | Nifty Services Sector TRI | Very High | Moderate Flisk Low to Moderate Flisk Low Risk Risk Very High Flisk RISKOMETER The risk of the Benchmark is Very High |
| 40 | Sundaram Small Cap Fund | Very High | Moderate Risk Low to Moderate Risk Low Risk Risk Nery High Risk Nery High Risk The risk of the scheme is Very High | Nifty Small Cap 250 TRI | Very High | Moderate Flisk Low to Moderate Flisk Moderate Flisk High Flisk Very High Flisk RISKOMETER The risk of the Benchmark is Very High |

Mutual fund investments are subject to market risks, read all scheme related documents carefully.