

SIP Cancellation / Pause Request Form



SUNDARAM MUTUAL
— Sundaram Finance Group —

Note: The SIP cancellation request must reach us 21 days prior to the next SIP date. Please use one SIP cancellation form per scheme.

Folio Number	<input type="text"/>	Request Date	<input type="text"/>
First Holder Name (Name as per PAN card*)	First <input type="text"/>	Middle <input type="text"/>	Last <input type="text"/>
First Holder Permanent Account Number (PAN*)	<input type="text"/>	DOB/Date of Incorporation*	<input type="text"/>
Second Holder Name (Name as per PAN card*)	First <input type="text"/>	Middle <input type="text"/>	Last <input type="text"/>
Second Holder Permanent Account Number (PAN*)	<input type="text"/>	DOB*	<input type="text"/>
Third Holder Name (Name as per PAN card*)	First <input type="text"/>	Middle <input type="text"/>	Last <input type="text"/>
Third Holder Permanent Account Number (PAN*)	<input type="text"/>	DOB*	<input type="text"/>
Please tick (✓) (any one) <input type="checkbox"/> Pause* <input type="checkbox"/> Cancellation			

Pause Period (For Pause Request Only)	Pause Start Date	<input type="text"/>	Pause End Date	<input type="text"/>
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SIP Details	
Scheme Name	<input type="text"/>
Plan	<input type="checkbox"/> Regular <input type="checkbox"/> Direct
Option	<input type="checkbox"/> Payout (IDCW) <input type="checkbox"/> Reinvestment (IDCW) <input type="checkbox"/> Transfer (IDCW) <input type="checkbox"/> Growth
SIP Frequency	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly
SIP Date	SIP Date:
SIP Amount	₹

***Instructions for SIP Pause Facility**

The terms and conditions for availing the 'SIP Pause Facility' shall be as follows:

1. The SIP Pause Facility is available for SIP registration with monthly frequency only.
2. The request for SIP Pause should be submitted at least 21 days prior to the subsequent SIP date.
3. The request for SIP Pause can be for minimum 1 instalment and maximum 6 instalments
4. Investor can opt for the SIP Pause facility only once during the tenure of particular SIP.
5. The SIP shall continue from the subsequent instalment after the completion of Pause period automatically.

Declaration

I/We hereby request you to cancel my Systematic Investment Plan in the above-mentioned folio. I understand that if my SIP cancellation request is submitted later than 21 days prior to the next SIP date and if my next succeeding SIP purchase falls within this period the transaction will be processed even though the SIP cancellation has been registered. I understand that in case a redemption request is submitted along with an SIP cancellation request, I would need to submit a fresh redemption request for any SIP purchase that would take place in the interim period.

Signature (Mandatory Field)		
<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole/First Holder	Second Holder	Third Holder

Acknowledgement	Sundaram Mutual Fund
Received, subject to verification, request for SIP Pause / Cancellation Request Form:	
Folio No.: <input type="text"/>	Date: <input type="text"/>
	ISC Stamp & Signature

Mutual Fund Investments are subject to market risks, read all Scheme related documents carefully.