

Redemption Transaction Form

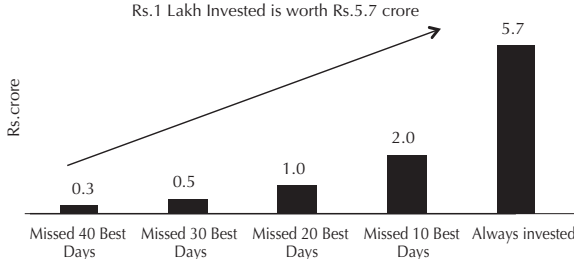
Redemption request submitted along with change of bank mandate would result in payment being withheld upto 10 days for validating new bank mandate. Effective May 01, 2012 the forms for redemption request and change of bank account will be segregated to ensure that the two different requests are handled and executed separately for all existing and new customers.

Benefits of Staying Invested in Equities for the Long Term!!

Dear equity investor, before you fill out this request, we would like you to consider the benefits of staying invested for the long term. Staying invested for the long term helps you....

- Plan in achieving your Financial Goals such as your Children's Education or Marriage, Retirement, Buying a House /Car etc.
- Earn returns higher than the Inflation rate.
- Enjoy the benefits of the Power of Compounding on Best days of the Sensex.

Please find below an illustration of how staying invested over a longer period of time would have helped build wealth for you through the power of compounding.



*Rs.1,00,000 invested since inception of the Sensex (Apr 1979) and stayed invested for all days till February 2024 is worth ₹ 5.7 crore.
Data Source: Bloomberg; Computation: In house.

Mutual Fund Investments are subject to market risks, read all Scheme related documents carefully. Past performance may or may not be sustained in future.

Redemption Transaction Form: I would like to redeem as per particulars given below

ISC's Signature & Stamp

Folio No.

Name of First/Sole Applicant (Name as per PAN card)															DOB/Date of incorporation* <input type="text"/>				
FIRST			MIDDLE			LAST			Mobile*			DOB* <input type="text"/>			E-Mail*				

Please tick the Family Code for the Mobile Number and Email ID provided

Mobile: Self Spouse Dependent Children Dependent Siblings Dependent Parents Guardian Email: Self Spouse Dependent Children Dependent Siblings Dependent Parents Guardian

Name of Second Applicant (Name as per PAN card)

FIRST															MIDDLE					LAST					Mobile*					DOB* <input type="text"/>				
E-Mail*																																		

Please tick the Family Code for the Mobile Number and Email ID provided

Mobile: Self Spouse Dependent Children Dependent Siblings Dependent Parents Guardian Email: Self Spouse Dependent Children Dependent Siblings Dependent Parents Guardian

Name of Third Applicant (Name as per PAN card)

FIRST															MIDDLE					LAST					Mobile*					DOB* <input type="text"/>				
E-Mail*																																		

Please tick the Family Code for the Mobile Number and Email ID provided

Mobile: Self Spouse Dependent Children Dependent Siblings Dependent Parents Guardian Email: Self Spouse Dependent Children Dependent Siblings Dependent Parents Guardian

Permanent Account Number (PAN)*															PEKRN					Central KYC Number					<input type="checkbox"/> CKYC Proof attached (Mandatory)				
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First/Sole Applicant/Guardian	Second Applicant	Third Applicant
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>

Amount..... Units..... Fund Name: Plan Direct Regular

Options: Income Distribution cum Capital Withdrawal (IDCW) Payout Reinvestment Transfer IDCW Frequency.....

Growth Bonus

#Bank Account No: Bank Name:

(#Please specify the bank details in which you wish to receive the redemption proceeds. Kindly note that this bank account should be one of the registered bank account in the folio else by default the redemption proceeds will be credited into the default bank account. Also this cannot be treated as change of bank mandate.)

(If the balance in the account does not cover the amount in this request, I/We authorise you to close the account and send the available amount)

Legal Entity Identifier (Mandatory) - (Only for Non-Individuals including HUF) Validity Date of LEI

Since you propose to go ahead with redeeming your investments, please let us know the reasons that prompted your decision. Was it because you were:

- Intending to Invest in an Asset - House/Car etc In need of Immediate funds
- Interested in similar Schemes from other MFs Disappointed over quality of our Service Others, please specify.....

We do respect your decision and we thank you for choosing Sundaram Mutual Fund as your trusted investment partner all this while.

..... Signature of the sole/first unit holder/guardian 2nd unit holder 3rd unit holder

Acknowledgement		Request Date:	
<input type="checkbox"/> Redemption	<input style="width: 100px;" type="text"/>	Time Stamp/Seal	
Folio No. <input style="width: 100px;" type="text"/> Fund: <input style="width: 100px;" type="text"/>			
Plans: <input type="checkbox"/> Regular <input type="checkbox"/> Direct Amount/Units <input style="width: 100px;" type="text"/>			
Options: IDCW <input type="checkbox"/> Payout <input type="checkbox"/> Re-Investment <input type="checkbox"/> Transfer or <input type="checkbox"/> Growth <input type="checkbox"/> Bonus Others.....			

Contact No. 1860 425 7237 (India) +91 40 2345 2215 (NRI) E-mail: customerservices@sundarammutual.com (NRI); nriseservices@sundarammutual.com