

Declaration under section 197A(1) and section 197A(1A) to be made by an individual or a person (not being a company or firm) claiming certain incomes without deduction of tax

PART I

A. Periocus year (PM*) for which decomption is being made) S. Responsibilities of Section (Pm*) S. Responsibilities of Se	1. Name of Assessee (Declarant)				2. PAN of the Asse	2. PAN of the Assessee ¹		
19. TowarCity/District 11. State 12. PIN 13. Email 14. Talcathon No. (with STD Code) and Mable No. 15. Ig Whether sepsessed to tax under the Incometax Act, 1991* \ Ves \ No 15. Estimated income for which this deciration is made 17. Estimated income for which this deciration is made 17. Estimated income for which this deciration is made 18. Details of Form No. 150 other than this form filled during the predicts year, if any 19. Details of Form No. 150 other than this form filled during the predicts year, if any 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled 19. Details of income for which the deciration is filled income for the form of the deciration in the fill income form of the form of the deciration in the fill income form of the form of the deciration income form of the for	3. Status ²		4. Previous year (P.Y.)		=	de) 5. Resi	5. Residential Status ⁴	
11. Telephone No. (with STD Code) and Mobile No. 15. (b) Whether assessed to be under the incorne-back Act, 1981:	6. Flat/Door/Block No.		7. Name of Premises	;	8. Road/Street/La	ne 9. Area	9. Area/Locality	
16. Estimated income for which this declaration is made 17. Estimated income for which this declaration is made 18. Details of Form No. 19G other than this form field during the previous year, if any? Total No. of Form No. 19G other than this form field during the previous year, if any? Total No. of Form No. 19G other than this form field during the previous year, if any? Total No. of Form No. 19G field 19. Details of income for which the declaration is filled 19. Nature of income Policy and from Units of Mutual Fund Declaration/Verification* Section under which tax is accustible Amount of income Declaration/Verification* Section under which tax is accustible Amount of income Declaration/Verification* Section under which tax is accusted to the previous year of the Declaration of the Units of Mutual Fund 19We. Declaration/Verification* Section under which tax is accusted to the complete and is truly stated. "I/We declare that the income income income income income income of any other person under societies 90 to 64 of the Income tax Act, 1901. "I/We there reclaim that the sax on myolar estimated to in installant management of any other person under societies 90 to 64 of the Income tax Act, 1901. "I/We there reclaim that the sax on myolar estimated to the location of any other person under societies 90 to 64 of the Income tax Act, 1901. "I/We there reclaim that the sax on myolar estimated to the location of the previous year ending on 31,03,2025 recovery to the person under societies 90 to 64 of the Income tax Act, 1901. "I/We there reclaim that the sax on myolar estimated to the location of the Income person in column 16 of Part I) To be filled by the person responsible for paying the income referred to in column 16 of Part I) 1. Name of Assesses (Declaration) SunDaRAM MUTUAL FUND 3. PAN of the person responsible for paying the income referred to in column 16 of Part I) 1. Name of Assesses (Declaration is neceived (DDMM/YYYY) 10. Delet on which the income has been paid/oredified (DDMM/YYYY	10. Town/City/District		11. State		12. PIN	13.Em	13.Email	
18. Details of Form No. 15G other than this form filed during the previous year, if any/ Total No. of Form No. 15G lited	14. Telephone No. (with ST	D Code) and	d Mobile No.				1⁵: ☐ Yes ☐ No	
Total No. of Form No. 15G filled Aggregate amount of income for which Form No.15G filed 18. Details of income for which the declaration is filled SI. No. Folio number [®] Nature of income Dividend from Units of Mutual Fund Dividend from Units of the Declarant 1/4We form the declaration is state of the Declarant 1/4We form the declaration is corned, complete and is tray stated. 1/4We declare that the two more or income in including in the total income of layery other preson under sections 60 to 46 of the Incomers to Act, 1961 1/4We further declare that the text of the Incomers to Act, 1961 1/4We further declare that the text of more including in intertotal income including in incomers of the preson under sections 60 to 46 of the Incomers to Act, 1961 1/4We further declare that the text of the Incomers to Act, 1961 1/4We further declare that the text of the Incomers to Act, 1961 1/4We further declare that the text of the Incomers to Act, 1961 1/4We form the Incomers to Act, 1961 1/4We show that the Incomers to Act, 1961 1/4We show	16. Estimated income for v	which this de	claration is made 17.		tal income of the P.Y. 202	23-2024 in which income mer	tioned in column 16 to be	
19. Details of income for which the declaration is filed St. No. Folio number* Nature of income Dividend from Units of Mutual Fund 194K Dividend from Units of Mutual Fund Dividend from Units of Mutual Fund 1950 Signature of the Declarant 1950 Signature 1950			this form filed during	the previous				
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Declaration/Verification** Declaration/Verification** Signature of the Declarant TiWe				Nature of income		Amount of income		
**PWe						194K		
To be filled by the person responsible for paying the income referred to in column 16 of Part I] 1. Name of Assessee (Declarant) 2. Unique Identification No.11 SUNDARAM MUTUAL FUND 2. Unique Identification No.11 SUNDARAM MUTUAL FUND 2. Unique Identification No.11 SUNDARAM MUTUAL FUND 3. PAN of the person responsible for paying 4. Complete Address 5. TAN of the person responsible for paying Corporate Office: Sundaram Towers, I & II Floor, No. 46, Whites Road, Chennai - 600 014. CHES06353E 6. Email 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 2. Unique Identification No.11 Town of the person responsible for paying CHES06353E 3. TAN of the person responsible for paying CHES06353E 3. TAN of the person responsible for paying the income paid 4. Complete Address 5. TAN of the person responsible for paying the income paid 5. TAN of the person responsible for paying the income 6. Email 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid 7. Telephone No. (with STD Code) and Mobile No. 8. Amount of income paid	above is correct, complete under sections 60 to 64 of to in column 16 *and aggre- for the previous year ending in column 16 *and the aggr year 2025-26 will not excee	and is truly s the Income-t gate amount g on 31.03.2 egate amour ed the maxim	stated. *I/We declare t eax Act, 1961. *I/We fu of *income/incomes r 025 relevant to the as at of *income/incomes num amount which is	that the incon urther declare referred to in o ssessment ye s referred to in	nes referred to in this foe that the tax *on my/ou column 18 computed in ear 2025-26 will be nil. *n column 18 for the prevented in the preven	rm are not includible in the to r estimated total income included accordance with the provision *I/We also declare that *my/o	otal income of any other person uding *income/incomes referred ons of the Income-tax Act, 1961, our *income/incomes referred to	
To be filled by the person responsible for paying the income referred to in column 16 of Part I] 1. Name of Assessee (Declarant) SUNDARAM MUTUAL FUND 2. Unique Identification No.¹¹ SUNDARAM MUTUAL FUND 3. PAN of the person responsible for paying Corporate Office: Sundaram Towers,I & II Floor, No. 46, Whites Road, Chennai - 600 014. 6. Email 7. Telephone No. (with STD Code) and Mobile No. 9. Date on which Declaration is received (DD/MM/YYYY) 10. Date on which the income has been paid/credited (DD/MM/YYYY) Place: Signature of the person responsible for paying Corporate Office: Signature of the person responsible for paying the income paid 12.	Date:			_			Signature of the Declarants	
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3. PAN of the person responsible for paying AAATS2554B AAATS2554								
Corporate Office: Sundaram Towers, I & II Floor, No. 46, Whites Road, Chennai - 600 014. 7. Telephone No. (with STD Code) and Mobile No. 9. Date on which Declaration is received (DD/MM/YYYY) 10. Date on which the income has been paid/credited (DD/MM/YYYY) Place: Date: Signature of the person responsible for paying the income	SU	NDARAM M	IUTUAL FUND					
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NOTES (For Filling Form 15G)

*Delete whichever is not applicable.

- As per provisions of section 206AA(2), the declaration under section 197A(1) or 197A(1A) shall be invalid if the declarant fails to furnish his valid Permanent Account Number (PAN).
- 2 Declaration can be furnished by an individual under section 197A(1) and a person (other than a company or a firm) under section 197A(1A).
- ³ The financial year to which the income pertains.
- ⁴ Please mention the residential status as per the provisions of section 6 of the Income-tax Act, 1961.
- Please mention "Yes" if assessed to tax under the provisions of Income-tax Act, 1961 for any of the assessment year out of six assessment years preceding the year in which the declaration is filed.
- ⁶ Please mention the amount of estimated total income of the previous year for which the declaration is filed including the amount of income for which this declaration is made.
- In case any declaration(s) in Form No. 15G is filed before filing this declaration during the previous year, mention the total number of such Form No. 15G filed along with the aggregate amount of income for which said declaration(s) have been filed.
- ⁸ Mention the distinctive number of folio details maintained with Sundaram Mutual Fund.
- Indicate the capacity in which the declaration is furnished on behalf of a HUF, AOP, etc.
- Before signing the declaration/verification, the declarant should satisfy himself that the information furnished in this form is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961 and on conviction be punishable-
 - (i) in a case where tax sought to be evaded exceeds twenty-five lakh rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine;
 - (ii) in any other case, with rigorous imprisonment which shall not be less than three months but which may extend to two years and with fine.
- The person responsible for paying the income referred to in column 16 of Part I shall allot a unique identification number to all the Form No. 15G received by him during a quarter of the financial year and report this reference number along with the particulars prescribed in rule 31A(4)(vii) of the Incometax Rules, 1962 in the TDS statement furnished for the same quarter. In case the person has also received Form No.15H during the same quarter, please allot separate series of serial number for Form No.15G and Form No.15H.
- The person responsible for paying the income referred to in column 16 of Part I shall not accept the declaration where the amount of income of the nature referred to in sub-section (1) or sub-section (1A) of section 197A or the aggregate of the amounts of such income credited or paid or likely to be credited or paid during the previous year in which such income is to be included exceeds the maximum amount which is not chargeable to tax. For deciding the eligibility, he is required to verify income or the aggregate amount of incomes, as the case may be, reported by the declarant in columns 16 and 18.

FOR THE KIND ATTENTION OF INVESTORS

Incomplete forms are not accepted by the Income Tax authorities and therefore, could result in deduction of tax at source. Please therefore, submit the form completed in all respects.

- 1. Income Tax, where applicable, will be deducted at source in accordance with the Income Tax Act, 1961, as amended to date. Deduction of income tax at source for the current financial year will be made where the dividend is paid / credited. Under the existing tax provisions the rate of deduction is 10%.
- 2. It may be noted that exemption from tax deduction will be granted only from the date of receipt of Form 15G and any tax deducted and remitted to the government before that date cannot be refunded under any circumstances.
- 3. Form 15G is a self declaratory form and does not require attestation by a Govt. / Bank Official. For the investments held in the name of a Minor, the declaration should be signed by the Guardian.
- 4. Before returning the forms, investors are requested to ensure that all the columns are duly filled up and that the signatures have been affixed in the places marked
- 5. In case you have more than one Folio with us, all the Folio Nos, should be quoted in one form.
- 6. The amount of income Tax deducted at source is remitted to the credit of Central Government before the 7th day of the following month. Any claim for refund, will have to be made by the depositor to the Income-tax authorities by filing a Return.
- 7. Under the provisions of Section 206AA, quoting of Permanent Account Number (PAN) in the declaration form 15G/H in Clause No.2 is mandatory for non-deduction of Tax at Source. If PAN is not quoted in the declaration form, the form would be invalid and tax will be deducted.

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