

SEBI vide its Circular No.SEBI / HO / IMD / DF3 / CIR / P / 2020 / 197 dated November 05, 2020, has revised guidelines on the Product Labelling('Risk - o - meter') for Mutual Funds. Accordingly, Product Labelling('Risk - o - meter') for all schemes of Sundaram Mutual Fund basis the portfolio of schemes as on Feb 29, 2024 is as follows

Sr.No	Scheme names	Risk Level	Risk-o-meter	Benchmark Name	Risk Level	Benchmark Risk-O-Meter
1	Sundaram Arbitrage Fund	Low Risk	RISKOMETER	Nifty 50 Arbitrage Index	Low Risk	Moderate Moderately High
2	Sundaram Overnight Fund	Low Risk	Moderate Moderately High High High High High High High High	Nifty 1D Rate Index	Low Risk	Moderate Moderate High High
3	Sundaram Liquid Fund	Low to Moderate Risk	Moderate Moderate/High High High High High High High High	NIFTY Liquid Index B-I	Moderate Risk	Moderate Moderately High High
4	Sundaram Low Duration Fund	Low to Moderate Risk	Moderate Moderately High Level High Level High RISKOMETER	NIFTY Low Duration Debt Index B-I	Moderate Risk	Moderate Moderately High State of State
5	Sundaram Money Market Fund	Low to Moderate Risk	RISKOMETER	NIFTY Money Market Index B-I	Moderate Risk	Moderate Moderately High

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6	Sundaram Ultra Short Duration Fund	Low to Moderate Risk	Moderate Moderately High	NIFTY Ultra Short Duration Debt Index B-I	Moderate Risk	Moderate Moderately High High High
7	Sundaram Banking & PSU Debt Fund	Moderate Risk	Moderate Moderately High High	NIFTY Banking & PSU Debt Index	Moderate Risk	Moderate Moderately High High High High High High High High
8	Sundaram Corporate Bond Fund	Moderate Risk	Moderate Moderate High High	NIFTY Corporate Bond Index B-III	Moderate Risk	Moderate Moderate High High
9	Sundaram Equity Savings Fund	Moderate Risk	Moderate Moderate High High	Nifty Equity Savings TRI	Moderate Risk	Moderate Moderate High Ville Moderate High Vil
10	Sundaram Medium Term Bond Fund	Moderate Risk	Moderate Moderate High High	NIFTY Medium Duration Debt Index C-III	High Risk	Moderate Moderate High High
11	Sundaram Short Duration Fund	Moderate Risk	Noderate Moderately High High	NIFTY Short Duration Debt Index B-II	Moderate Risk	Moderate Moderately High High High High High High High High
12	Sundaram Debt Oriented Hybrid Fund	Moderately High Risk	Noderate Moderately High High	CRISIL Hybrid 85+15 - Conservative Index	Moderately High Risk	Moderate Moderately High Parish High Paris

Sr.No	Scheme names	Risk Level	Risk-o-meter	Benchmark Name	Risk Level	Benchmark Risk-O-Meter
13	Sundaram Multi Asset Allocation Fund	Moderately High Risk	Moderate Moderates High High	NIFTY 500 TRI (65%) + NIFTY Short Duration Debt Index (10%) + Domestic Prices of Gold (25%)	High Risk	Moderate Moderate/h High High
14	Sundaram Aggressive Hybrid Fund	High Risk	Moderate Moderately High Parties RISKOMETER	CRISIL Hybrid 35+65 - Aggressive Index	Very High Risk	Moderate Moderately High York High
15	Sundaram Balanced Advantage Fund	High Risk	Moderate Moderately High High	NIFTY 50 Hybrid Composite Debt 50:50 Index	High Risk	Moderate Moderately High High
16	Sundaram Consumption Fund	Very High Risk	Roderate Moderate High Light High	Nifty India Consumption TRI	Very High Risk	Moderate Moderate High High
17	Sundaram Diversified Equity	Very High Risk	Hoderate Moderately High Water BISCOMPATER	Nifty 500 TRI	Very High Risk	Moderate Moderately High Leaves High Leave
18	Sundaram Dividend Yield Fund	Very High Risk	Hoderate Moderate/High High	Nifty 500 TRI	Very High Risk	Moderate Moderately High Les High
19	Sundaram ELSS Tax Saver Fund	Very High Risk	Hoderate Moderate/High	Nifty 500 TRI	Very High Risk	Moderate Moderately High Sea High

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20	Sundaram Financial Services Opportunities Fund	Very High Risk	Moderate Moderately High Moderate	Nifty Financial Services TRI	Very High Risk	Moderate Moderately High View RISKOMETER
21	Sundaram Flexi Cap Fund	Very High Risk	RISKO METER	Nifty 500 TRI	Very High Risk	Moderate Moderately High High High High High High High High
22	Sundaram Focused Fund	Very High Risk	Moderate Moderately High High	Nifty 500 TRI	Very High Risk	Moderate Moderately High Migh Migh Migh Migh Migh Migh Migh M
23	Sundaram Global Brand Fund	Very High Risk	RISKO METER	MSCI ACWI TRI	Very High Risk	Moderate Moderate High Italy September 1997 Moderat
24	Sundaram Infrastructure Advantage Fund	Very High Risk	RISKO MITER	NIFTY Infrastructure TRI	Very High Risk	Moderate Moderately High
25	Sundaram Large Cap Fund	Very High Risk	RISKO MITTER	NIFTY 100 TRI	Very High Risk	Moderate Moderately High High High
26	Sundaram Large and Mid Cap Fund	Very High Risk	RISKOMATER	Nifty Large Mid Cap 250 TRI	Very High Risk	Noderate Moderately High High

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27	Sundaram Long Term Micro Cap Tax Advanatge Fund Sr VI - 10 Yrs	Very High Risk	Moderate Moderately High Moderate High Moderately High Moderate Migh Moderate Migh Moderate Migh Moderate Migh Moderate Migh Moderate Migh Moderate Moderate Migh Moderate Mig	Nifty Small Cap 100	Very High Risk	Moderate Moderately High State High
28	Sundaram Long Term Micro Cap Tax Advantage Fund Sr III - 10 Yrs	Very High Risk	RISKOMETER	Nifty Small Cap 100	Very High Risk	Moderate Moderate/High
29	Sundaram Long Term Micro Cap Tax Advantage Fund Sr IV - 10 Yrs	Very High Risk	RISKOMETER	Nifty Small Cap 100	Very High Risk	Moderate Moderate/High
30	Sundaram Long Term Micro Cap Tax Advantage Fund Sr V - 10 Yrs	Very High Risk	Moderate Moderate/High High	Nifty Small Cap 100	Very High Risk	Moderate Moderately High State Management Moderately High State Moderately High State Moderately High Moderately High Moderately High Moderate Moderately High Moderate Moderate Moderately High Moderate
31	Sundaram Long Term Tax Advanatge Fund Sr IV - 10 Yrs	Very High Risk	RISKO METER	S&P BSE 500 Index	Very High Risk	Moderate Moderately High High
32	Sundaram Long Term Tax Advantage Fund Sr I - 10 Yrs	Very High Risk	Moderate Moderately High High High	S&P BSE 500 Index	Very High Risk	Moderate Moderate High High
33	Sundaram Long Term Tax Advantage Fund Sr II - 10 Yrs	Very High Risk	Moderate Moderately High Migh	S&P BSE 500 Index	Very High Risk	Moderate Moderate High Sign

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34	Sundaram Long Term Tax Advantage Fund Sr III - 10 Yrs	Very High Risk	Moderate Moderately High High	S&P BSE 500 Index	Very High Risk	Moderate Moderate High High
35	Sundaram Mid Cap Fund	Very High Risk	Moderate Moderately High High	Nifty MidCap 150 TRI	Very High Risk	RISKOMETER
36	Sundaram Multi Cap Fund	Very High Risk	Moderate Moderately High	Nifty 500 Multicap 50:25:25 TRI	Very High Risk	RISKOMETER
37	Sundaram Nifty 100 Equal Weight Fund	Very High Risk	Moderate Moderately High	Nifty 100 Equal Weighted TRI	Very High Risk	RISKOMETER
38	Sundaram Services Fund	Very High Risk	Moderate Moderately High	Nifty Services Sector TRI	Very High Risk	RISKOMETER
39	Sundaram Small Cap Fund	Very High Risk	Moderate Moderately High High	Nifty Small Cap 250 TRI	Very High Risk	RISKOMETER