

SEBI vide its Circular No.SEBI / HO / IMD / DF3 / CIR / P / 2020 / 197 dated October 05, 2020, has revised guidelines on the Product Labelling('Risk - o - meter') for Mutual Funds. Accordingly, Product Labelling('Risk - o - meter') for all schemes of Sundaram Mutual Fund basis the portfolio of schemes as on March 31, 2023 is as follows

| Sr.No | Scheme names                                   | Risk Level              | Risk-o-meter                                                                         | Benchmark Name                   | Risk Level     | Benchmark Risk-O-Meter        |
|-------|------------------------------------------------|-------------------------|--------------------------------------------------------------------------------------|----------------------------------|----------------|-------------------------------|
| 1     | Sundaram Emerging Small Cap Sr II - 5<br>Years | Low Risk                | RISKOMATER Investors understand that their principal will be at Low Risk             | S&P BSE 250 Small Cap            | Very High Risk | RISKOMETER                    |
| 2     | Sundaram Overnight Fund                        | Low Risk                | RISKOMETER Investors understand that their principal will be at Low Risk             | Nifty 1D Rate Index              | Low Risk       | Noderate Moderately High High |
| 3     | Sundaram Arbitrage Fund                        | Low to Moderate<br>Risk | RISEOMATER Investors understand that their principal will be at Low to Moderate Risk | Nifty 50 Arbitrage Index         | Low Risk       | Noderate Moderately High High |
| 4     | Sundaram Corporate Bond Fund                   | Low to Moderate<br>Risk | RISKOMATER Investors understand that their principal will be at Low to Moderate Risk | NIFTY Corporate Bond Index B-III | Moderate Risk  | RISKOMETER                    |

| Sr.No | Scheme names                                 | Risk Level              | Risk-o-meter                                                                         | Benchmark Name                       | Risk Level     | Benchmark Risk-O-Meter                  |
|-------|----------------------------------------------|-------------------------|--------------------------------------------------------------------------------------|--------------------------------------|----------------|-----------------------------------------|
| 5     | Sundaram Emerging Small Cap Sr III - 5 Years | Low to Moderate<br>Risk | RISKOMETER Investors understand that their principal will be at Low to Moderate Risk | S&P BSE 250 Small Cap                | Very High Risk | Moderate Moderately High High           |
| 6     | Sundaram Money Market Fund                   | Low to Moderate<br>Risk | RISKOMETER Investors understand that their principal will be at Low to Moderate Risk | NIFTY Money Market Index B-I         | Moderate Risk  | Moderate Moderately High High           |
| 7     | Sundaram Short Duration Fund                 | Low to Moderate<br>Risk | RISKOMETER Investors understand that their principal will be at Low to Moderate Risk | NIFTY Short Duration Debt Index B-II | Moderate Risk  | Moderate Moderately High High           |
| 8     | Sundaram Banking & PSU Debt Fund             | Moderate Risk           | RISKOMETER Investors understand that their principal will be at                      | NIFTY Banking & PSU Debt Index       | Moderate Risk  | Moderate Moderately High High           |
| 9     | Sundaram Equity Savings Fund                 | Moderate Risk           | RISKONETER Investors understand that their principal will be at                      | Nifty Equity Savings TRI             | Moderate Risk  | Moderate Moderately High High           |
| 10    | Sundaram Liquid Fund                         | Moderate Risk           | RISKONITER Investors understand that their principal will be at                      | NIFTY Liquid Index B-I               | Moderate Risk  | Moderate Moderately High High High High |

| Sr.No | Scheme names                                | Risk Level              | Risk-o-meter                                                                         | Benchmark Name                               | Risk Level              | Benchmark Risk-O-Meter                                      |
|-------|---------------------------------------------|-------------------------|--------------------------------------------------------------------------------------|----------------------------------------------|-------------------------|-------------------------------------------------------------|
| 11    | Sundaram Low Duration Fund                  | Moderate Risk           | RISKOMETER Investors understand that their principal will be at Moderate Risk        | NIFTY Low Duration Debt Index B-I            | Moderate Risk           | Moderate Moderately High High High                          |
| 12    | Sundaram Medium Term Bond Fund              | Moderate Risk           | RISCOMIZER Investors understand that their principal will be at Moderate Risk        | NIFTY Medium Duration Debt Index C-III       | High Risk               | Moderate Moderately High High RISKOMETER                    |
| 13    | Sundaram Ultra Short Duration Fund          | Moderate Risk           | RISKOMETER Investors understand that their principal will be at Moderate Risk        | NIFTY Ultra Short Duration Debt<br>Index B-I | Moderate Risk           | Moderate Moderately High High High                          |
| 14    | Sundaram Balanced Advantage Fund            | Moderately High<br>Risk | RISKONETER Investors understand that their principal will be at Moderately High Risk | NIFTY 50 Hybrid Composite Debt 50:50 Index   | High Risk               | Moderate Moderately High High High                          |
| 15    | Sundaram Debt Oriented Hybrid Fund          | Moderately High<br>Risk | RISKONETER Investors understand that their principal will be at Moderately High Risk | CRISIL Hybrid 85+15 - Conservative Index     | Moderately High<br>Risk | Moderate Moderately High High High High High High High High |
| 16    | Sundaram Emerging Small Cap Sr IV - 5 Years | Moderately High<br>Risk | RISKONETER Investors understand that their principal will be at Moderately High Risk | S&P BSE 250 Small Cap                        | Very High Risk          | Moderate Moderately High High                               |

| Sr.No | Scheme names                                  | Risk Level     | Risk-o-meter                                                     | Benchmark Name                         | Risk Level     | Benchmark Risk-O-Meter                                                                |
|-------|-----------------------------------------------|----------------|------------------------------------------------------------------|----------------------------------------|----------------|---------------------------------------------------------------------------------------|
| 17    | Sundaram Aggressive Hybrid Fund               | High Risk      | RISKOMETER Investors understand that their principal will be at  | CRISIL Hybrid 35+65 - Aggressive Index | Very High Risk | Moderate Moderately High High                                                         |
| 18    | Sundaram Emerging Small Cap Sr V - 5<br>Years | High Risk      | RISKOMETER Investors understand that their principal will be at  | S&P BSE 250 Small Cap                  | Very High Risk | Moderate Moderately High High                                                         |
| 19    | Sundaram Consumption Fund                     | Very High Risk | RISKOMETER Investors understand that their principal will be at  | Nifty India Consumption TRI            | Very High Risk | Moderate Moderate High High High                                                      |
| 20    | Sundaram Diversified Equity                   | Very High Risk | RISKOMETER Investors understand that their principal will be at  | Nifty 500 TRI                          | Very High Risk | Moderate Moderately High High                                                         |
| 21    | Sundaram Dividend Yield Fund                  | Very High Risk | RISKONITIEN Investors understand that their principal will be at | Nifty 500 TRI                          | Very High Risk | Moderate Moderately High Sea High                                                     |
| 22    | Sundaram Emerging Small Cap Sr VI - 5 Years   | Very High Risk | RISKONITIER Investors understand that their principal will be at | S&P BSE 250 Small Cap                  | Very High Risk | Moderate Moderately High High High Moderately High High High High High High High High |

| Sr.No | Scheme names                                      | Risk Level     | Risk-o-meter                                                                    | Benchmark Name               | Risk Level     | Benchmark Risk-O-Meter                    |
|-------|---------------------------------------------------|----------------|---------------------------------------------------------------------------------|------------------------------|----------------|-------------------------------------------|
| 23    | Sundaram Emerging Small Cap Sr VII - 5 Years      | Very High Risk | RISKOMETER Investors understand that their principal will be at Very High Risk  | S&P BSE 250 Small Cap        | Very High Risk | Moderate Moderately High                  |
| 24    | Sundaram Financial Services<br>Opportunities Fund | Very High Risk | RISKOMETER Investors understand that their principal will be at Very High Risk  | Nifty Financial Services TRI | Very High Risk | Moderate Moderate High                    |
| 25    | Sundaram Flexi Cap Fund                           | Very High Risk | RISKOMETER Investors understand that their principal will be at Very High Risk  | Nifty 500 TRI                | Very High Risk | Moderate Moderately High High             |
| 26    | Sundaram Focused Fund                             | Very High Risk | RISKOMETER Investors understand that their principal will be at Very High Risk  | Nifty 500 TRI                | Very High Risk | Moderate Moderately High                  |
| 27    | Sundaram Global Brand Fund                        | Very High Risk | Investors understand that their principal will be at                            | MSCI ACWI TRI                | Very High Risk | Moderate Moderately High Plant RISKOMITER |
| 28    | Sundaram Infrastructure Advantage<br>Fund         | Very High Risk | RISKONIFIER Investors understand that their principal will be at Very High Risk | NIFTY Infrastructure TRI     | Very High Risk | RISKOMITER                                |

| Sr.No | Scheme names                                                       | Risk Level     | Risk-o-meter                                                                   | Benchmark Name              | Risk Level     | Benchmark Risk-O-Meter   |
|-------|--------------------------------------------------------------------|----------------|--------------------------------------------------------------------------------|-----------------------------|----------------|--------------------------|
| 29    | Sundaram Large Cap Fund                                            | Very High Risk | RISKOMETER Investors understand that their principal will be at Very High Risk | NIFTY 100 TRI               | Very High Risk | Moderate Moderately High |
| 30    | Sundaram Large and Mid Cap Fund                                    | Very High Risk | RISKOMETER Investors understand that their principal will be at Very High Risk | Nifty Large Mid Cap 250 TRI | Very High Risk | Moderate Moderately High |
| 31    | Sundaram Long Term Micro Cap Tax<br>Advanatge Fund Sr VI - 10 Yrs  | Very High Risk | RISKONETER Investors understand that their principal will be at                | Nifty Small Cap 100         | Very High Risk | Moderate Moderately High |
| 32    | Sundaram Long Term Micro Cap Tax<br>Advantage Fund Sr III - 10 Yrs | Very High Risk | RISKONETER Investors understand that their principal will be at Very High Risk | Nifty Small Cap 100         | Very High Risk | Moderate Moderate High   |
| 33    | Sundaram Long Term Micro Cap Tax<br>Advantage Fund Sr IV - 10 Yrs  | Very High Risk | RISKONITER Investors understand that their principal will be at                | Nifty Small Cap 100         | Very High Risk | Moderate Moderately High |
| 34    | Sundaram Long Term Micro Cap Tax<br>Advantage Fund Sr V - 10 Yrs   | Very High Risk | RISKONETER Investors understand that their principal will be at                | Nifty Small Cap 100         | Very High Risk | RISKOMETER               |

| Sr.No | Scheme names                                             | Risk Level     | Risk-o-meter                                                                   | Benchmark Name                  | Risk Level     | Benchmark Risk-O-Meter          |
|-------|----------------------------------------------------------|----------------|--------------------------------------------------------------------------------|---------------------------------|----------------|---------------------------------|
| 35    | Sundaram Long Term Tax Advanatge<br>Fund Sr IV - 10 Yrs  | Very High Risk | RISKOMETER Investors understand that their principal will be at Very High Risk | S&P BSE 500 Index               | Very High Risk | Moderate Moderately High High   |
| 36    | Sundaram Long Term Tax Advantage<br>Fund Sr I - 10 Yrs   | Very High Risk | RISKOMETER Investors understand that their principal will be at Very High Risk | S&P BSE 500 Index               | Very High Risk | Moderate Moderately High        |
| 37    | Sundaram Long Term Tax Advantage<br>Fund Sr II - 10 Yrs  | Very High Risk | RISKOMETER Investors understand that their principal will be at Very High Risk | S&P BSE 500 Index               | Very High Risk | RISKOMIATER                     |
| 38    | Sundaram Long Term Tax Advantage<br>Fund Sr III - 10 Yrs | Very High Risk | RISKONETER Investors understand that their principal will be at Very High Risk | S&P BSE 500 Index               | Very High Risk | Moderate Moderately High        |
| 39    | Sundaram Mid Cap Fund                                    | Very High Risk | RISKONETER Investors understand that their principal will be at Very High Risk | Nifty MidCap 150 TRI            | Very High Risk | Moderate Moderately High States |
| 40    | Sundaram Multi Cap Fund                                  | Very High Risk | RISKONETER Investors understand that their principal will be at                | Nifty 500 Multicap 50:25:25 TRI | Very High Risk | Moderate Moderate/High          |

| Sr.No | Scheme names                            | Risk Level     | Risk-o-meter                                                                   | Benchmark Name               | Risk Level     | Benchmark Risk-O-Meter             |
|-------|-----------------------------------------|----------------|--------------------------------------------------------------------------------|------------------------------|----------------|------------------------------------|
| 41    | Sundaram Multi Cap Sr I - 5 Years       | Very High Risk | RISKONETER Investors understand that their principal will be at                | S&P BSE 500 Index            | Very High Risk | RISTOMATER                         |
| 42    | Sundaram Multi Cap Sr II - 5 Years      | Very High Risk | RISKOMETER Investors understand that their principal will be at Very High Risk | S&P BSE 500 Index            | Very High Risk | Moderate Moderately High High High |
| 43    | Sundaram Nifty 100 Equal Weight<br>Fund | Very High Risk | RISKOMETER Investors understand that their principal will be at Very High Risk | Nifty 100 Equal Weighted TRI | Very High Risk | Moderate Moderately High High      |
| 44    | Sundaram Services Fund                  | Very High Risk | RISKONETER Investors understand that their principal will be at Very High Risk | Nifty Services Sector TRI    | Very High Risk | Moderate Moderately High High      |
| 45    | Sundaram Small Cap Fund                 | Very High Risk | RISKONETER Investors understand that their principal will be at Very High Risk | Nifty Small Cap 250 TRI      | Very High Risk | Moderate Moderately High High      |
| 46    | Sundaram Tax Savings Fund (ELSS)        | Very High Risk | Investors understand that their principal will be at                           | Nifty 500 TRI                | Very High Risk | Moderate Moderately High High      |

| Mutual fund investments are subject to market risks, please read al or | ll scheme related documents carefully before investing. Returns are not assured r guaranteed. |
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